

Analytical Mechanics: Rigid Body Rotation

Shinichi Hirai

Dept. Robotics, Ritumeikan Univ.

Angular velocity in planar rotation

differentiating relationships between \mathbf{a} and \mathbf{b} w.r.t time:

$$\mathbf{a}^T \mathbf{a} = 1 \rightarrow \mathbf{a}^T \dot{\mathbf{a}} = 0$$

$$\mathbf{b}^T \mathbf{b} = 1 \rightarrow \mathbf{b}^T \dot{\mathbf{b}} = 0$$

$$\mathbf{a}^T \mathbf{b} = 0 \rightarrow \underline{\mathbf{a}^T \dot{\mathbf{b}}} + \underline{\mathbf{b}^T \dot{\mathbf{a}}} = 0 \\ -\omega \quad \omega$$

describing $\dot{\mathbf{a}}$ and $\dot{\mathbf{b}}$ in object coordinate system:

$$\dot{\mathbf{a}} = (\mathbf{a}^T \dot{\mathbf{a}}) \mathbf{a} + (\mathbf{b}^T \dot{\mathbf{a}}) \mathbf{b} = \omega \mathbf{b}$$

$$\dot{\mathbf{b}} = (\mathbf{a}^T \dot{\mathbf{b}}) \mathbf{a} + (\mathbf{b}^T \dot{\mathbf{b}}) \mathbf{b} = -\omega \mathbf{a}$$

velocity of point P(ξ, η)

$$\dot{\mathbf{x}} = \xi \dot{\mathbf{a}} + \eta \dot{\mathbf{b}} = \omega(\xi \mathbf{b} - \eta \mathbf{a})$$

Agenda

1 Planar Rotation

- Description of Planar Rotation
- Lagrange Equation of Planar Rotation
- Rotation Matrix

2 Spatial Rotation

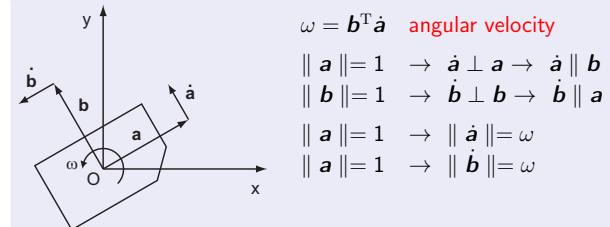
- Description of Spatial Rotation
- Lagrange Equation of Spatial Rotation
- Forced Spatial Rotation

3 Quaternion

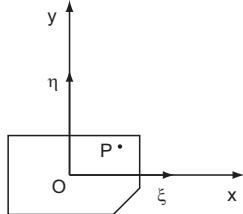
- Describing Spatial Rotation using Quaternions
- Rotation Dynamics using Quaternion
- Description of Forced Rotation

Angular velocity in planar rotation

interpretation



Spatial and object coordinate systems



| | |
|-------------------------------|---|
| $O - xy$ | spatial coordinate system |
| $O - \xi\eta$ | object coordinate system |
| \mathbf{a} | unit vector along ξ -axis |
| \mathbf{b} | unit vector along η -axis |
| $\ \mathbf{a}\ = 1$ | $\rightarrow \mathbf{a}^T \mathbf{a} = 1$ |
| $\ \mathbf{b}\ = 1$ | $\rightarrow \mathbf{b}^T \mathbf{b} = 1$ |
| $\mathbf{a} \perp \mathbf{b}$ | $\rightarrow \mathbf{a}^T \mathbf{b} = \mathbf{b}^T \mathbf{a} = 0$ |

ξ, η : object coordinates of point P spatial coordinates of point P

$$\mathbf{x} = \xi \mathbf{a} + \eta \mathbf{b} = \begin{bmatrix} \mathbf{a} & \mathbf{b} \end{bmatrix} \begin{bmatrix} \xi \\ \eta \end{bmatrix}$$

R ξ

Note: \mathbf{a} and \mathbf{b} depend on time. ξ and η are independent of time.

Kinetic energy of rigid body

Divide a rigid body into a finite number of masses.

m_i the i -th mass

(ξ_i, η_i) object coordinates of the i -th mass

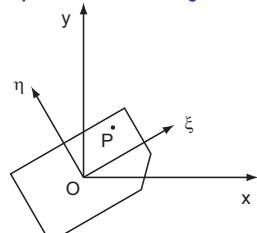
position of mass m_i $\mathbf{x}_i = \xi_i \mathbf{a} + \eta_i \mathbf{b}$

velocity of mass m_i $\dot{\mathbf{x}}_i = \xi_i \dot{\mathbf{a}} + \eta_i \dot{\mathbf{b}} = \omega(\xi_i \mathbf{b} - \eta_i \mathbf{a})$

kinetic energy of mass m_i

$$\frac{1}{2} m_i \dot{\mathbf{x}}_i^T \dot{\mathbf{x}}_i = \frac{1}{2} m_i \omega^2 (\xi_i \mathbf{b} - \eta_i \mathbf{a})^T (\xi_i \mathbf{b} - \eta_i \mathbf{a}) \\ = \frac{1}{2} m_i \omega^2 (\xi_i^2 + \eta_i^2)$$

Spatial and object coordinate systems



| | |
|-------------------------------|---|
| $O - xy$ | spatial coordinate system |
| $O - \xi\eta$ | object coordinate system |
| \mathbf{a} | unit vector along ξ -axis |
| \mathbf{b} | unit vector along η -axis |
| $\ \mathbf{a}\ = 1$ | $\rightarrow \mathbf{a}^T \mathbf{a} = 1$ |
| $\ \mathbf{b}\ = 1$ | $\rightarrow \mathbf{b}^T \mathbf{b} = 1$ |
| $\mathbf{a} \perp \mathbf{b}$ | $\rightarrow \mathbf{a}^T \mathbf{b} = \mathbf{b}^T \mathbf{a} = 0$ |

ξ, η : object coordinates of point P spatial coordinates of point P

$$\mathbf{x} = \xi \mathbf{a} + \eta \mathbf{b} = \begin{bmatrix} \mathbf{a} & \mathbf{b} \end{bmatrix} \begin{bmatrix} \xi \\ \eta \end{bmatrix}$$

R ξ

Note: \mathbf{a} and \mathbf{b} depend on time. ξ and η are independent of time.

Kinetic energy of rigid body

kinetic energy of rigid body rotating on plane

$$\sum_i \frac{1}{2} m_i \dot{\mathbf{x}}_i^T \dot{\mathbf{x}}_i = \sum_i \frac{1}{2} m_i \omega^2 (\xi_i^2 + \eta_i^2) \\ = \frac{1}{2} J \omega^2$$

where

$$J = \sum_i m_i (\xi_i^2 + \eta_i^2) \quad \text{inertia of moment}$$

Note: J is constant (independent of time)

Computing Lagrange equation of planar rotation

description that satisfies relationships between a and b

$$\mathbf{a} = \begin{bmatrix} C_\theta \\ S_\theta \end{bmatrix}, \quad \mathbf{b} = \begin{bmatrix} -S_\theta \\ C_\theta \end{bmatrix}$$

angular velocity

$$\omega = \mathbf{b}^T \dot{\mathbf{a}} = \begin{bmatrix} -S_\theta & C_\theta \end{bmatrix} \begin{bmatrix} -S_\theta \\ C_\theta \end{bmatrix} \dot{\theta} = \dot{\theta}$$

kinetic energy

$$T = \frac{1}{2} J \dot{\theta}^2$$

work done by external torque τ around point O

$$W = \tau\theta$$

Computing Lagrange equation of planar rotation

Lagrangian

$$L = \frac{1}{2} J \dot{\theta}^2 + \tau\theta$$

Lagrange equation of motion

$$\frac{\partial L}{\partial \theta} - \frac{d}{dt} \frac{\partial L}{\partial \dot{\theta}} = 0$$

$$\tau - J\ddot{\theta} = 0$$

$$J\ddot{\theta} = \tau$$

equation of planar rotation

Inertia of moment in rigid continuum

Let ρ be planar density of a rigid body.

$$m_i \rightarrow \rho d\xi d\eta$$

$$\sum_i \rightarrow \int_S$$

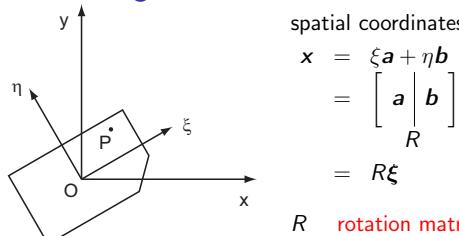
inertia of moment:

$$J = \sum_i m_i (\xi_i^2 + \eta_i^2)$$

↓

$$J = \int_S \rho (\xi^2 + \eta^2) d\xi d\eta$$

Introducing rotation matrix



spatial coordinates of point P(ξ, η)

$$\begin{aligned} \mathbf{x} &= \xi \mathbf{a} + \eta \mathbf{b} \\ &= \begin{bmatrix} \mathbf{a} & \mathbf{b} \end{bmatrix} \begin{bmatrix} \xi \\ \eta \end{bmatrix} \\ &= R \xi \end{aligned}$$

R rotation matrix

$$R^T R = \begin{bmatrix} \mathbf{a}^T \\ \mathbf{b}^T \end{bmatrix} \begin{bmatrix} \mathbf{a} & \mathbf{b} \end{bmatrix} = \begin{bmatrix} \mathbf{a}^T \mathbf{a} & \mathbf{a}^T \mathbf{b} \\ \mathbf{b}^T \mathbf{a} & \mathbf{b}^T \mathbf{b} \end{bmatrix} = \begin{bmatrix} 1 & 0 \\ 0 & 1 \end{bmatrix}$$

R is an orthogonal matrix

$$R^T R = R R^T = I_{2 \times 2} \text{ (unit matrix)}$$

Computing kinetic energy using rotation matrix

differentiating $R^T R = I_{2 \times 2}$ w.r.t time:

$$\dot{R}^T R + R^T \dot{R} = O_{2 \times 2} \text{ (zero matrix)}$$

$$(R^T \dot{R})^T + (R^T \dot{R}) = O_{2 \times 2}$$

$R^T \dot{R}$ is a skew-symmetric matrix:

$$R^T \dot{R} = \begin{bmatrix} 0 & \omega \\ -\omega & 0 \end{bmatrix}$$

$$\begin{aligned} (R^T \dot{R})^T (R^T \dot{R}) &= \begin{bmatrix} 0 & -\omega \\ \omega & 0 \end{bmatrix} \begin{bmatrix} 0 & \omega \\ -\omega & 0 \end{bmatrix} = \begin{bmatrix} \omega^2 & 0 \\ 0 & \omega^2 \end{bmatrix} \\ &= \omega^2 I_{2 \times 2} \end{aligned}$$

Computing kinetic energy using rotation matrix

differentiating $\mathbf{x} = R \xi$ with respect to time:

$$\dot{\mathbf{x}} = \dot{R} \xi$$

quadratic form:

$$\begin{aligned} \mathbf{x}^T \dot{\mathbf{x}} &= \xi^T \dot{R}^T \dot{R} \xi = \xi^T \dot{R}^T R R^T \dot{R} \xi \\ &= \xi^T (R^T \dot{R})^T (R^T \dot{R}) \xi = \xi^T \omega^2 I_{2 \times 2} \xi \\ &= \omega^2 \xi^T \xi \end{aligned}$$

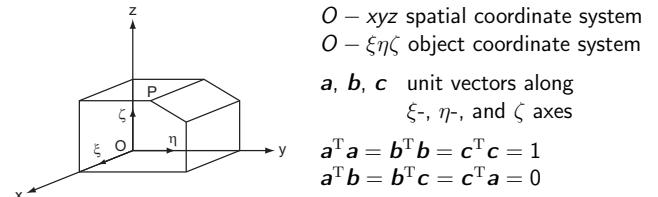
kinetic energy of a rigid body:

$$T = \sum_i \frac{1}{2} m_i \dot{\mathbf{x}}_i^T \dot{\mathbf{x}}_i = \sum_i \frac{1}{2} m_i \omega^2 \xi_i^T \xi_i = \frac{1}{2} J \omega^2$$

where

$$J = \sum_i m_i \xi_i^T \xi_i = \sum_i m_i (\xi_i^2 + \eta_i^2)$$

Spatial and object coordinate systems



O – xyz spatial coordinate system
 O – $\xi\eta\zeta$ object coordinate system

$\mathbf{a}, \mathbf{b}, \mathbf{c}$ unit vectors along
 ξ -, η -, and ζ axes

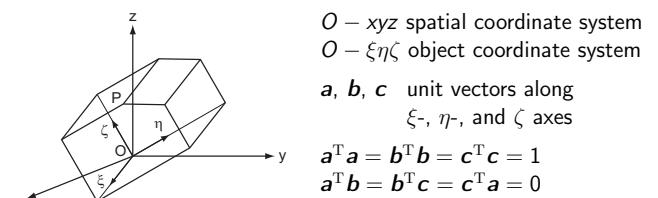
$$\begin{aligned} \mathbf{a}^T \mathbf{a} &= \mathbf{b}^T \mathbf{b} = \mathbf{c}^T \mathbf{c} = 1 \\ \mathbf{a}^T \mathbf{b} &= \mathbf{b}^T \mathbf{c} = \mathbf{c}^T \mathbf{a} = 0 \end{aligned}$$

ξ, η, ζ : object coordinates of point P spatial coordinates of point P

$$\mathbf{x} = \xi \mathbf{a} + \eta \mathbf{b} + \zeta \mathbf{c} = \begin{bmatrix} \mathbf{a} & \mathbf{b} & \mathbf{c} \end{bmatrix} \begin{bmatrix} \xi \\ \eta \\ \zeta \end{bmatrix} = R \xi$$

Note: $\mathbf{a}, \mathbf{b}, \mathbf{c}$ depend on time. ξ, η, ζ are independent of time.

Spatial and object coordinate systems



O – xyz spatial coordinate system
 O – $\xi\eta\zeta$ object coordinate system

$\mathbf{a}, \mathbf{b}, \mathbf{c}$ unit vectors along
 ξ -, η -, and ζ axes

$$\begin{aligned} \mathbf{a}^T \mathbf{a} &= \mathbf{b}^T \mathbf{b} = \mathbf{c}^T \mathbf{c} = 1 \\ \mathbf{a}^T \mathbf{b} &= \mathbf{b}^T \mathbf{c} = \mathbf{c}^T \mathbf{a} = 0 \end{aligned}$$

ξ, η, ζ : object coordinates of point P spatial coordinates of point P

$$\mathbf{x} = \xi \mathbf{a} + \eta \mathbf{b} + \zeta \mathbf{c} = \begin{bmatrix} \mathbf{a} & \mathbf{b} & \mathbf{c} \end{bmatrix} \begin{bmatrix} \xi \\ \eta \\ \zeta \end{bmatrix} = R \xi$$

Note: $\mathbf{a}, \mathbf{b}, \mathbf{c}$ depend on time. ξ, η, ζ are independent of time.

Angular velocity vector in spatial rotation rotation matrix R

$$R^T R = \begin{bmatrix} \mathbf{a}^T \\ \mathbf{b}^T \\ \mathbf{c}^T \end{bmatrix} \begin{bmatrix} \mathbf{a} & \mathbf{b} & \mathbf{c} \end{bmatrix} = I_{3 \times 3} \text{ (unit matrix)}$$

R is an orthogonal matrix

differentiating $R^T R = I_{3 \times 3}$ w.r.t time:

$$\dot{R}^T R + R^T \dot{R} = (R^T \dot{R})^T + (R^T \dot{R}) = O_{3 \times 3} \text{ (zero matrix)}$$

$R^T \dot{R}$ is a skew-symmetric matrix:

$$R^T \dot{R} = \begin{bmatrix} 0 & -\omega_\zeta & \omega_\eta \\ \omega_\zeta & 0 & -\omega_\xi \\ -\omega_\eta & \omega_\xi & 0 \end{bmatrix}$$

Angular velocity vector in spatial rotation

$$\omega_\xi = \mathbf{c}^T \dot{\mathbf{b}} \quad \omega_\eta = \mathbf{a}^T \dot{\mathbf{c}} \quad \omega_\zeta = \mathbf{b}^T \dot{\mathbf{a}}$$

$$R^T \dot{R} = \begin{bmatrix} \mathbf{a}^T \\ \mathbf{b}^T \\ \mathbf{c}^T \end{bmatrix} \begin{bmatrix} \dot{\mathbf{a}} & \dot{\mathbf{b}} & \dot{\mathbf{c}} \end{bmatrix} = \begin{bmatrix} \mathbf{a}^T \dot{\mathbf{a}} & \mathbf{a}^T \dot{\mathbf{b}} & \mathbf{a}^T \dot{\mathbf{c}} \\ \mathbf{b}^T \dot{\mathbf{a}} & \mathbf{b}^T \dot{\mathbf{b}} & \mathbf{b}^T \dot{\mathbf{c}} \\ \mathbf{c}^T \dot{\mathbf{a}} & \mathbf{c}^T \dot{\mathbf{b}} & \mathbf{c}^T \dot{\mathbf{c}} \end{bmatrix}$$

$$\dot{\mathbf{a}} = (\mathbf{a}^T \dot{\mathbf{a}}) \mathbf{a} + (\mathbf{b}^T \dot{\mathbf{a}}) \mathbf{b} + (\mathbf{c}^T \dot{\mathbf{a}}) \mathbf{c} = \omega_\zeta \mathbf{b} - \omega_\eta \mathbf{c}$$

$$\dot{\mathbf{b}} = (\mathbf{a}^T \dot{\mathbf{b}}) \mathbf{a} + (\mathbf{b}^T \dot{\mathbf{b}}) \mathbf{b} + (\mathbf{c}^T \dot{\mathbf{b}}) \mathbf{c} = \omega_\xi \mathbf{c} - \omega_\zeta \mathbf{a}$$

$$\dot{\mathbf{c}} = (\mathbf{a}^T \dot{\mathbf{c}}) \mathbf{a} + (\mathbf{b}^T \dot{\mathbf{c}}) \mathbf{b} + (\mathbf{c}^T \dot{\mathbf{c}}) \mathbf{c} = \omega_\eta \mathbf{a} - \omega_\xi \mathbf{b}$$

Angular velocity vector in spatial rotation

angular velocity vector:

$$\boldsymbol{\omega} \triangleq \begin{bmatrix} \omega_\xi \\ \omega_\eta \\ \omega_\zeta \end{bmatrix}$$

Note that $\boldsymbol{\omega}$ is defined on object coordinate system.

$$(R^T \dot{R}) \boldsymbol{\xi} = \begin{bmatrix} 0 & -\omega_\zeta & \omega_\eta \\ \omega_\zeta & 0 & -\omega_\xi \\ -\omega_\eta & \omega_\xi & 0 \end{bmatrix} \begin{bmatrix} \xi \\ \eta \\ \zeta \end{bmatrix} = \begin{bmatrix} \omega_\eta \zeta - \omega_\xi \eta \\ \omega_\xi \xi - \omega_\zeta \zeta \\ \omega_\xi \eta - \omega_\eta \zeta \end{bmatrix}$$

$$= \begin{bmatrix} \omega_\xi \\ \omega_\eta \\ \omega_\zeta \end{bmatrix} \times \begin{bmatrix} \xi \\ \eta \\ \zeta \end{bmatrix} = \boldsymbol{\omega} \times \boldsymbol{\xi}$$

Computing kinetic energy in spacial rotation

differentiating $\mathbf{x} = R \boldsymbol{\xi}$ with respect to time:

$$\dot{\mathbf{x}} = \dot{R} \boldsymbol{\xi}$$

quadratic form:

$$\begin{aligned} \dot{\mathbf{x}}^T \dot{\mathbf{x}} &= \boldsymbol{\xi}^T \dot{R}^T \dot{R} \boldsymbol{\xi} = \boldsymbol{\xi}^T \dot{R}^T R R^T \dot{R} \boldsymbol{\xi} \\ &= (\boldsymbol{\omega} \times \boldsymbol{\xi})^T (\boldsymbol{\omega} \times \boldsymbol{\xi}) = (-\boldsymbol{\xi} \times \boldsymbol{\omega})^T (-\boldsymbol{\xi} \times \boldsymbol{\omega}) \\ &= (\boldsymbol{\xi} \times \boldsymbol{\omega})^T (\boldsymbol{\xi} \times \boldsymbol{\omega}) = ([\boldsymbol{\xi} \times] \boldsymbol{\omega})^T ([\boldsymbol{\xi} \times] \boldsymbol{\omega}) \\ &= \boldsymbol{\omega}^T [\boldsymbol{\xi} \times]^T [\boldsymbol{\xi} \times] \boldsymbol{\omega} \end{aligned}$$

where

$$[\boldsymbol{\xi} \times] \triangleq \begin{bmatrix} 0 & -\zeta & \eta \\ \zeta & 0 & -\xi \\ -\eta & \xi & 0 \end{bmatrix}$$

Computing kinetic energy in spacial rotation

$$\begin{aligned} [\boldsymbol{\xi} \times]^T [\boldsymbol{\xi} \times] &= \begin{bmatrix} 0 & \zeta & -\eta \\ -\zeta & 0 & \xi \\ \eta & -\xi & 0 \end{bmatrix} \begin{bmatrix} 0 & -\zeta & \eta \\ \zeta & 0 & -\xi \\ -\eta & \xi & 0 \end{bmatrix} \\ &= \begin{bmatrix} \eta^2 + \zeta^2 & -\xi \eta & -\xi \zeta \\ -\eta \xi & \zeta^2 + \xi^2 & -\eta \zeta \\ -\zeta \xi & -\zeta \eta & \xi^2 + \eta^2 \end{bmatrix} \end{aligned}$$

kinetic energy of a rigid body:

$$\begin{aligned} T &= \sum_i \frac{1}{2} m_i \dot{\mathbf{x}}_i^T \dot{\mathbf{x}}_i = \sum_i \frac{1}{2} m_i \boldsymbol{\omega}^T [\boldsymbol{\xi}_i \times]^T [\boldsymbol{\xi}_i \times] \boldsymbol{\omega} \\ &= \frac{1}{2} \boldsymbol{\omega}^T J \boldsymbol{\omega} \end{aligned}$$

Computing kinetic energy in spacial rotation

inertia matrix

$$J \triangleq \sum_i m_i [\boldsymbol{\xi}_i \times]^T [\boldsymbol{\xi}_i \times] = \begin{bmatrix} J_\xi & J_{\xi\eta} & J_{\xi\zeta} \\ J_{\xi\eta} & J_\eta & J_{\eta\zeta} \\ J_{\xi\zeta} & J_{\eta\zeta} & J_\zeta \end{bmatrix}$$

where

$$\begin{aligned} J_\xi &= \sum_i m_i (\eta_i^2 + \zeta_i^2), \quad J_\eta = \sum_i m_i (\zeta_i^2 + \xi_i^2), \\ J_\zeta &= \sum_i m_i (\xi_i^2 + \eta_i^2), \\ J_{\xi\eta} &= -\sum_i m_i \xi_i \eta_i, \quad J_{\eta\zeta} = -\sum_i m_i \eta_i \zeta_i, \quad J_{\xi\zeta} = -\sum_i m_i \zeta_i \xi_i \end{aligned}$$

Note: inertia matrix is constant (independent of time)

Lagrange equation of spatial rotation

generalized coordinates describing spatial rotation:

$$\mathbf{a} = \begin{bmatrix} a_x \\ a_y \\ a_z \end{bmatrix}, \quad \mathbf{b} = \begin{bmatrix} b_x \\ b_y \\ b_z \end{bmatrix}, \quad \mathbf{c} = \begin{bmatrix} c_x \\ c_y \\ c_z \end{bmatrix}$$

under geometric constraints:

$$\begin{aligned} R_1 &= \mathbf{a}^T \mathbf{a} - 1 = 0, \quad R_2 = \mathbf{b}^T \mathbf{b} - 1 = 0, \quad R_3 = \mathbf{c}^T \mathbf{c} - 1 = 0, \\ Q_1 &= \mathbf{b}^T \mathbf{c} = 0, \quad Q_2 = \mathbf{c}^T \mathbf{a} = 0, \quad Q_3 = \mathbf{a}^T \mathbf{b} = 0 \end{aligned}$$

kinetic energy

$$T = \frac{1}{2} \boldsymbol{\omega}^T J \boldsymbol{\omega}$$

where

$$\omega_\xi = \mathbf{c}^T \dot{\mathbf{b}}, \quad \omega_\eta = \mathbf{a}^T \dot{\mathbf{c}}, \quad \omega_\zeta = \mathbf{b}^T \dot{\mathbf{a}}$$

Lagrange equation of spatial rotation

Lagrangian

$$L = T + \lambda_1 R_1 + \lambda_2 R_2 + \lambda_3 R_3 + \mu_1 Q_1 + \mu_2 Q_2 + \mu_3 Q_3$$

($\lambda_1, \lambda_2, \lambda_3, \mu_1, \mu_2, \mu_3$: Lagrange multipliers)

Lagrange equations of spacial rotation

$$\begin{aligned} \frac{\partial L}{\partial \mathbf{a}} - \frac{d}{dt} \frac{\partial L}{\partial \dot{\mathbf{a}}} &= \mathbf{0}, \\ \frac{\partial L}{\partial \mathbf{b}} - \frac{d}{dt} \frac{\partial L}{\partial \dot{\mathbf{b}}} &= \mathbf{0}, \\ \frac{\partial L}{\partial \mathbf{c}} - \frac{d}{dt} \frac{\partial L}{\partial \dot{\mathbf{c}}} &= \mathbf{0} \end{aligned}$$

Computing Lagrange equation of spatial rotation

kinetic energy

$$T = \frac{1}{2} \omega^T J \omega$$

derivative

$$\begin{aligned} \frac{d\mathbf{T}}{d\omega} &= J\omega \\ \frac{d\mathbf{T}}{d\omega} &= \begin{bmatrix} \frac{\partial T}{\partial \omega_\xi} \\ \frac{\partial T}{\partial \omega_\eta} \\ \frac{\partial T}{\partial \omega_\zeta} \end{bmatrix} \end{aligned}$$

Computing Lagrange equation of spatial rotation dependency

$$T \leftarrow \omega_\xi, \omega_\eta, \omega_\zeta \leftarrow \dot{\mathbf{a}}$$

↓

$$\begin{aligned} \frac{\partial T}{\partial \dot{\mathbf{a}}} &= \frac{\partial T}{\partial \omega_\xi} \frac{\partial \omega_\xi}{\partial \dot{\mathbf{a}}} + \frac{\partial T}{\partial \omega_\eta} \frac{\partial \omega_\eta}{\partial \dot{\mathbf{a}}} + \frac{\partial T}{\partial \omega_\zeta} \frac{\partial \omega_\zeta}{\partial \dot{\mathbf{a}}} \\ &= \begin{bmatrix} \frac{\partial \omega_\xi}{\partial \dot{\mathbf{a}}} & \frac{\partial \omega_\eta}{\partial \dot{\mathbf{a}}} & \frac{\partial \omega_\zeta}{\partial \dot{\mathbf{a}}} \end{bmatrix} \begin{bmatrix} \frac{\partial T}{\partial \omega_\xi} \\ \frac{\partial T}{\partial \omega_\eta} \\ \frac{\partial T}{\partial \omega_\zeta} \end{bmatrix} \\ &= [\mathbf{0} \ \mathbf{0} \ \mathbf{b}] J\omega \end{aligned}$$

Computing Lagrange equation of spatial rotation

angular velocities

$$\omega_\xi = \mathbf{c}^T \dot{\mathbf{b}}, \quad \omega_\eta = \mathbf{a}^T \dot{\mathbf{c}}, \quad \omega_\zeta = \mathbf{b}^T \dot{\mathbf{a}}$$

partial derivatives

$$\begin{aligned} \frac{\partial \omega_\xi}{\partial \mathbf{a}} &= \mathbf{0}, \quad \frac{\partial \omega_\eta}{\partial \mathbf{a}} = \dot{\mathbf{c}}, \quad \frac{\partial \omega_\zeta}{\partial \mathbf{a}} = \mathbf{0} \\ \frac{\partial \omega_\xi}{\partial \mathbf{b}} &= \mathbf{0}, \quad \frac{\partial \omega_\eta}{\partial \mathbf{b}} = \mathbf{0}, \quad \frac{\partial \omega_\zeta}{\partial \mathbf{b}} = \mathbf{b} \end{aligned}$$

Computing Lagrange equation of spatial rotation

partial derivative

$$\frac{\partial T}{\partial \dot{\mathbf{a}}} = [\mathbf{0} \ \mathbf{0} \ \mathbf{b}] J\omega$$

time derivative:

$$\frac{d}{dt} \frac{\partial T}{\partial \dot{\mathbf{a}}} = [\mathbf{0} \ \mathbf{0} \ \mathbf{b}] J\dot{\omega} + [\mathbf{0} \ \mathbf{0} \ \dot{\mathbf{b}}] J\omega$$

Computing Lagrange equation of spatial rotation

angular velocities

$$\omega_\xi = \mathbf{c}^T \dot{\mathbf{b}}, \quad \omega_\eta = \mathbf{a}^T \dot{\mathbf{c}}, \quad \omega_\zeta = \mathbf{b}^T \dot{\mathbf{a}}$$

partial derivatives

$$\begin{aligned} \frac{\partial \omega_\xi}{\partial \mathbf{a}} &= \mathbf{0}, \quad \frac{\partial \omega_\eta}{\partial \mathbf{a}} = \dot{\mathbf{c}}, \quad \frac{\partial \omega_\zeta}{\partial \mathbf{a}} = \mathbf{0}, \quad \frac{\partial \omega_\xi}{\partial \mathbf{b}} = \mathbf{0}, \quad \frac{\partial \omega_\eta}{\partial \mathbf{b}} = \mathbf{0}, \quad \frac{\partial \omega_\zeta}{\partial \mathbf{b}} = \mathbf{b} \\ \frac{\partial \omega_\xi}{\partial \mathbf{b}} &= \mathbf{0}, \quad \frac{\partial \omega_\eta}{\partial \mathbf{b}} = \mathbf{0}, \quad \frac{\partial \omega_\zeta}{\partial \mathbf{b}} = \dot{\mathbf{a}}, \quad \frac{\partial \omega_\xi}{\partial \mathbf{c}} = \mathbf{c}, \quad \frac{\partial \omega_\eta}{\partial \mathbf{c}} = \mathbf{0}, \quad \frac{\partial \omega_\zeta}{\partial \mathbf{c}} = \mathbf{0} \\ \frac{\partial \omega_\xi}{\partial \mathbf{c}} &= \dot{\mathbf{b}}, \quad \frac{\partial \omega_\eta}{\partial \mathbf{c}} = \mathbf{0}, \quad \frac{\partial \omega_\zeta}{\partial \mathbf{c}} = \mathbf{0}, \quad \frac{\partial \omega_\xi}{\partial \dot{\mathbf{c}}} = \mathbf{0}, \quad \frac{\partial \omega_\eta}{\partial \dot{\mathbf{c}}} = \mathbf{a}, \quad \frac{\partial \omega_\zeta}{\partial \dot{\mathbf{c}}} = \mathbf{0} \end{aligned}$$

Computing Lagrange equation of spatial rotation

geometric constraints

$$\begin{aligned} R_1 &= \mathbf{a}^T \mathbf{a} - 1 = 0, \quad R_2 = \mathbf{b}^T \mathbf{b} - 1 = 0, \quad R_3 = \mathbf{c}^T \mathbf{c} - 1 = 0, \\ Q_1 &= \mathbf{b}^T \mathbf{c} = 0, \quad Q_2 = \mathbf{c}^T \mathbf{a} = 0, \quad Q_3 = \mathbf{a}^T \mathbf{b} = 0 \end{aligned}$$

partial derivatives

$$\begin{aligned} \frac{\partial R_1}{\partial \mathbf{a}} &= 2\mathbf{a}, \quad \frac{\partial R_2}{\partial \mathbf{a}} = \mathbf{0}, \quad \frac{\partial R_3}{\partial \mathbf{a}} = \mathbf{0} \\ \frac{\partial Q_1}{\partial \mathbf{a}} &= \mathbf{0}, \quad \frac{\partial Q_2}{\partial \mathbf{a}} = \mathbf{c}, \quad \frac{\partial Q_3}{\partial \mathbf{a}} = \mathbf{b} \end{aligned}$$

Computing Lagrange equation of spatial rotation dependency

dependency

$$T \leftarrow \omega_\xi, \omega_\eta, \omega_\zeta \leftarrow \mathbf{a}$$

↓

$$\begin{aligned} \frac{\partial T}{\partial \mathbf{a}} &= \frac{\partial T}{\partial \omega_\xi} \frac{\partial \omega_\xi}{\partial \mathbf{a}} + \frac{\partial T}{\partial \omega_\eta} \frac{\partial \omega_\eta}{\partial \mathbf{a}} + \frac{\partial T}{\partial \omega_\zeta} \frac{\partial \omega_\zeta}{\partial \mathbf{a}} \\ &= \begin{bmatrix} \frac{\partial \omega_\xi}{\partial \mathbf{a}} & \frac{\partial \omega_\eta}{\partial \mathbf{a}} & \frac{\partial \omega_\zeta}{\partial \mathbf{a}} \end{bmatrix} \begin{bmatrix} \frac{\partial T}{\partial \omega_\xi} \\ \frac{\partial T}{\partial \omega_\eta} \\ \frac{\partial T}{\partial \omega_\zeta} \end{bmatrix} \\ &= [\mathbf{0} \ \dot{\mathbf{c}} \ \mathbf{0}] J\omega \end{aligned}$$

Computing Lagrange equation of spatial rotation

contributions to Lagrange equation of motion w.r.t. \mathbf{a} :

$$\begin{aligned} \frac{\partial L}{\partial \mathbf{a}} &= \frac{\partial T}{\partial \mathbf{a}} + \lambda_1 \frac{\partial R_1}{\partial \mathbf{a}} + \dots + \mu_3 \frac{\partial Q_3}{\partial \mathbf{a}} \\ &= [\mathbf{0} \ \dot{\mathbf{c}} \ \mathbf{0}] J\omega + 2\lambda_1 \mathbf{a} + \mu_2 \mathbf{c} + \mu_3 \mathbf{b} \\ \frac{d}{dt} \frac{\partial L}{\partial \dot{\mathbf{a}}} &= \frac{d}{dt} \frac{\partial T}{\partial \dot{\mathbf{a}}} \\ &= [\mathbf{0} \ \mathbf{0} \ \mathbf{b}] J\dot{\omega} + [\mathbf{0} \ \mathbf{0} \ \dot{\mathbf{b}}] J\omega \end{aligned}$$

Lagrange equation of motion w.r.t. \mathbf{a} :

$$\begin{aligned} [\mathbf{0} \ \dot{\mathbf{c}} \ \mathbf{0}] J\omega - [\mathbf{0} \ \mathbf{0} \ \mathbf{b}] J\dot{\omega} - [\mathbf{0} \ \mathbf{0} \ \dot{\mathbf{b}}] J\omega \\ + 2\lambda_1 \mathbf{a} + \mu_2 \mathbf{c} + \mu_3 \mathbf{b} = \mathbf{0} \end{aligned}$$

Computing Lagrange equation of spatial rotation

Lagrange equation of motion w.r.t. \mathbf{a} , \mathbf{b} , \mathbf{c} :

$$\begin{aligned} [\mathbf{0} \ \mathbf{0} \ \mathbf{b}] J\dot{\omega} + [\mathbf{0} \ -\dot{\mathbf{c}} \ \dot{\mathbf{b}}] J\omega - 2\lambda_1 \mathbf{a} - \mu_2 \mathbf{c} - \mu_3 \mathbf{b} &= \mathbf{0} \\ [\mathbf{c} \ \mathbf{0} \ \mathbf{0}] J\dot{\omega} + [\dot{\mathbf{c}} \ \mathbf{0} \ -\dot{\mathbf{a}}] J\omega - 2\lambda_2 \mathbf{b} - \mu_3 \mathbf{a} - \mu_1 \mathbf{c} &= \mathbf{0} \\ [\mathbf{0} \ \mathbf{a} \ \mathbf{0}] J\dot{\omega} + [-\dot{\mathbf{b}} \ \dot{\mathbf{a}} \ \mathbf{0}] J\omega - 2\lambda_3 \mathbf{c} - \mu_1 \mathbf{b} - \mu_2 \mathbf{a} &= \mathbf{0} \end{aligned}$$

\mathbf{c}^T (2nd eq.) (note: $\mathbf{c}^T \mathbf{c} = 1$, $\mathbf{c}^T \dot{\mathbf{c}} = 0$, and $-\mathbf{c}^T \dot{\mathbf{a}} = \mathbf{a}^T \dot{\mathbf{c}} = \omega_\eta$)

$$[\mathbf{1} \ \mathbf{0} \ \mathbf{0}] J\dot{\omega} + [\mathbf{0} \ \mathbf{0} \ \omega_\eta] J\omega - \mu_1 = 0$$

\mathbf{b}^T (3rd eq.) (note: $\mathbf{b}^T \mathbf{a} = 0$, $\mathbf{b}^T \dot{\mathbf{b}} = 0$, and $\mathbf{b}^T \dot{\mathbf{a}} = \omega_\zeta$)

$$[\mathbf{0} \ \mathbf{0} \ \mathbf{0}] J\dot{\omega} + [\mathbf{0} \ \omega_\zeta \ \mathbf{0}] J\omega - \mu_1 = 0$$

\mathbf{c}^T (2nd eq.) – \mathbf{b}^T (3rd eq.)

$$[\mathbf{1} \ \mathbf{0} \ \mathbf{0}] J\dot{\omega} + [\mathbf{0} \ -\omega_\zeta \ \omega_\eta] J\omega = 0$$

Lagrange equation of forced spatial rotation

external force \mathbf{f} is applied to point $P(\xi, \eta, \zeta)$:

$$W = \mathbf{f}^T R\xi \quad (R\xi \text{ denotes displacement vector of point P})$$

$$\frac{\partial W}{\partial a_x} = \mathbf{f}^T \begin{bmatrix} 1 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix} \xi = \mathbf{f}^T \begin{bmatrix} \xi \\ 0 \\ 0 \end{bmatrix} = [\xi \ 0 \ 0] \mathbf{f}$$

$$\frac{\partial W}{\partial a_y} = \mathbf{f}^T \begin{bmatrix} 0 & 0 & 0 \\ 1 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix} \xi = \mathbf{f}^T \begin{bmatrix} 0 \\ \xi \\ 0 \end{bmatrix} = [0 \ \xi \ 0] \mathbf{f}$$

$$\frac{\partial W}{\partial a_z} = \mathbf{f}^T \begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & 0 \\ 1 & 0 & 0 \end{bmatrix} \xi = \mathbf{f}^T \begin{bmatrix} 0 \\ 0 \\ \xi \end{bmatrix} = [0 \ 0 \ \xi] \mathbf{f}$$

$$\implies \frac{\partial W}{\partial \mathbf{a}} = \xi \mathbf{f}$$

Computing Lagrange equation of spatial rotation

\mathbf{c}^T (2nd eq.) – \mathbf{b}^T (3rd eq.)

$$[\mathbf{1} \ \mathbf{0} \ \mathbf{0}] J\dot{\omega} + [\mathbf{0} \ -\omega_\zeta \ \omega_\eta] J\omega = 0$$

\mathbf{a}^T (3rd eq.) – \mathbf{c}^T (1st eq.)

$$[\mathbf{0} \ \mathbf{1} \ \mathbf{0}] J\dot{\omega} + [\omega_\zeta \ \mathbf{0} \ -\omega_\xi] J\omega = 0$$

\mathbf{b}^T (1st eq.) – \mathbf{a}^T (2nd eq.)

$$[\mathbf{0} \ \mathbf{0} \ \mathbf{1}] J\dot{\omega} + [-\omega_\eta \ \omega_\xi \ \mathbf{0}] J\omega = 0$$

Euler's equation of rotation

$$\begin{bmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix} J\dot{\omega} + \begin{bmatrix} 0 & -\omega_\zeta & \omega_\eta \\ \omega_\zeta & 0 & -\omega_\xi \\ -\omega_\eta & \omega_\xi & 0 \end{bmatrix} J\omega = \begin{bmatrix} 0 \\ 0 \\ 0 \end{bmatrix}$$

$$J\dot{\omega} + [\omega \times] J\omega = \mathbf{0}$$

Euler's equation of rotation

$$J\dot{\omega} + \omega \times J\omega = \mathbf{0}$$

Dynamic equations describing spacial rotation

12 state variables

$$\boldsymbol{\omega} = \begin{bmatrix} \omega_\xi \\ \omega_\eta \\ \omega_\zeta \end{bmatrix}, \quad \mathbf{a} = \begin{bmatrix} a_x \\ a_y \\ a_z \end{bmatrix}, \quad \mathbf{b} = \begin{bmatrix} b_x \\ b_y \\ b_z \end{bmatrix}, \quad \mathbf{c} = \begin{bmatrix} c_x \\ c_y \\ c_z \end{bmatrix}$$

12 equations (6 differential eqs. and 6 algebraic eqs.)

$$\begin{aligned} J\dot{\omega} &= -\omega \times J\omega, \\ \mathbf{c}^T \dot{\mathbf{b}} &= \omega_\xi, \quad \mathbf{a}^T \dot{\mathbf{c}} = \omega_\eta, \quad \mathbf{b}^T \dot{\mathbf{a}} = \omega_\zeta, \\ \mathbf{a}^T \mathbf{a} &= 1, \quad \mathbf{b}^T \mathbf{b} = 1, \quad \mathbf{c}^T \mathbf{c} = 1, \\ \mathbf{a}^T \mathbf{b} &= 0, \quad \mathbf{b}^T \mathbf{c} = 0, \quad \mathbf{c}^T \mathbf{a} = 0 \end{aligned}$$

Lagrange equation of forced spatial rotation

partial derivatives of W w.r.t. \mathbf{a} , \mathbf{b} , and \mathbf{c} :

$$\frac{\partial W}{\partial \mathbf{a}} = \xi \mathbf{f}, \quad \frac{\partial W}{\partial \mathbf{b}} = \eta \mathbf{f}, \quad \frac{\partial W}{\partial \mathbf{c}} = \zeta \mathbf{f}$$

Lagrangian

$$L = T + \lambda_1 R_1 + \lambda_2 R_2 + \lambda_3 R_3 + \mu_1 Q_1 + \mu_2 Q_2 + \mu_3 Q_3 + W$$

Lagrange equation of motion w.r.t. \mathbf{a} , \mathbf{b} , and \mathbf{c} :

$$\begin{aligned} [\mathbf{0} \ \mathbf{0} \ \mathbf{b}] J\dot{\omega} + [\mathbf{0} \ -\dot{\mathbf{c}} \ \dot{\mathbf{b}}] J\omega - 2\lambda_1 \mathbf{a} - \mu_2 \mathbf{c} - \mu_3 \mathbf{b} &= \xi \mathbf{f} \\ [\mathbf{c} \ \mathbf{0} \ \mathbf{0}] J\dot{\omega} + [\dot{\mathbf{c}} \ \mathbf{0} \ -\dot{\mathbf{a}}] J\omega - 2\lambda_2 \mathbf{b} - \mu_3 \mathbf{a} - \mu_1 \mathbf{c} &= \eta \mathbf{f} \\ [\mathbf{0} \ \mathbf{a} \ \mathbf{0}] J\dot{\omega} + [-\dot{\mathbf{b}} \ \dot{\mathbf{a}} \ \mathbf{0}] J\omega - 2\lambda_3 \mathbf{c} - \mu_1 \mathbf{b} - \mu_2 \mathbf{a} &= \zeta \mathbf{f} \end{aligned}$$

Lagrange equation of forced spatial rotation

$$\begin{bmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix} J\dot{\omega} + \begin{bmatrix} 0 & -\omega_\zeta & \omega_\eta \\ \omega_\zeta & 0 & -\omega_\xi \\ -\omega_\eta & \omega_\xi & 0 \end{bmatrix} J\omega = \begin{bmatrix} \eta \mathbf{c}^T \mathbf{f} - \zeta \mathbf{b}^T \mathbf{f} \\ \zeta \mathbf{a}^T \mathbf{f} - \xi \mathbf{c}^T \mathbf{f} \\ \xi \mathbf{b}^T \mathbf{f} - \eta \mathbf{a}^T \mathbf{f} \end{bmatrix}$$

external torque:

$$\boldsymbol{\tau} = \begin{bmatrix} \tau_\xi \\ \tau_\eta \\ \tau_\zeta \end{bmatrix} \triangleq \begin{bmatrix} \eta \mathbf{c}^T \mathbf{f} - \zeta \mathbf{b}^T \mathbf{f} \\ \zeta \mathbf{a}^T \mathbf{f} - \xi \mathbf{c}^T \mathbf{f} \\ \xi \mathbf{b}^T \mathbf{f} - \eta \mathbf{a}^T \mathbf{f} \end{bmatrix} = \begin{bmatrix} \eta f_\zeta - \zeta f_\eta \\ \zeta f_\xi - \xi f_\zeta \\ \xi f_\eta - \eta f_\xi \end{bmatrix} = \begin{bmatrix} \xi \\ \eta \\ \zeta \end{bmatrix} \times \begin{bmatrix} f_\xi \\ f_\eta \\ f_\zeta \end{bmatrix}$$

Euler's equation of rotation with external torque

$$J\dot{\omega} + \omega \times J\omega = \boldsymbol{\tau}$$

Rotation matrix using quaternion

Definition of quaternion

$$\mathbf{q} = \begin{bmatrix} q_0 \\ q_1 \\ q_2 \\ q_3 \end{bmatrix}$$

where

$$\mathbf{q}^T \mathbf{q} = q_0^2 + q_1^2 + q_2^2 + q_3^2 = 1$$

Rotation matrix using quaternion

$$R(\mathbf{q}) = \begin{bmatrix} 2(q_0^2 + q_1^2) - 1 & 2(q_1 q_2 - q_0 q_3) & 2(q_1 q_3 + q_0 q_2) \\ 2(q_1 q_2 + q_0 q_3) & 2(q_0^2 + q_2^2) - 1 & 2(q_2 q_3 - q_0 q_1) \\ 2(q_1 q_3 - q_0 q_2) & 2(q_2 q_3 + q_0 q_1) & 2(q_0^2 + q_3^2) - 1 \end{bmatrix}$$

Describing column vectors of rotation matrix

column vectors \mathbf{a} , \mathbf{b} , and \mathbf{c} of rotation matrix $R(\mathbf{q})$:

$$\mathbf{a} = \begin{bmatrix} 2(q_0^2 + q_1^2) - 1 \\ 2(q_1 q_2 + q_0 q_3) \\ 2(q_1 q_3 - q_0 q_2) \end{bmatrix} = \begin{bmatrix} q_0 & q_1 & -q_2 & -q_3 \\ q_3 & q_2 & q_1 & q_0 \\ -q_2 & q_3 & -q_0 & q_1 \end{bmatrix} \begin{bmatrix} q_0 \\ q_1 \\ q_2 \\ q_3 \end{bmatrix} \triangleq A\mathbf{q}$$

$$\mathbf{b} = \begin{bmatrix} 2(q_1 q_2 - q_0 q_3) \\ 2(q_0^2 + q_2^2) - 1 \\ 2(q_2 q_3 + q_0 q_1) \end{bmatrix} = \begin{bmatrix} -q_3 & q_2 & q_1 & -q_0 \\ q_0 & -q_1 & q_2 & -q_3 \\ q_1 & q_0 & q_3 & q_2 \end{bmatrix} \begin{bmatrix} q_0 \\ q_1 \\ q_2 \\ q_3 \end{bmatrix} \triangleq B\mathbf{q}$$

$$\mathbf{c} = \begin{bmatrix} 2(q_1 q_3 + q_0 q_2) \\ 2(q_2 q_3 - q_0 q_1) \\ 2(q_0^2 + q_3^2) - 1 \end{bmatrix} = \begin{bmatrix} q_2 & q_3 & q_0 & q_1 \\ -q_1 & -q_0 & q_3 & q_2 \\ q_0 & -q_1 & -q_2 & q_3 \end{bmatrix} \begin{bmatrix} q_0 \\ q_1 \\ q_2 \\ q_3 \end{bmatrix} \triangleq C\mathbf{q}$$

Describing column vectors of rotation matrix

$$A^T A = \begin{bmatrix} 1 - q_1^2 & q_0 q_1 & q_1 q_3 & -q_1 q_2 \\ q_0 q_1 & 1 - q_0^2 & -q_0 q_3 & q_0 q_2 \\ q_1 q_3 & -q_0 q_3 & 1 - q_3^2 & q_2 q_3 \\ -q_1 q_2 & q_0 q_2 & q_2 q_3 & 1 - q_2^2 \end{bmatrix}, \quad (A^T A)\mathbf{q} = \begin{bmatrix} q_0 \\ q_1 \\ q_2 \\ q_3 \end{bmatrix}$$

$$B^T B = \begin{bmatrix} 1 - q_2^2 & -q_2 q_3 & q_0 q_2 & q_1 q_2 \\ -q_2 q_3 & 1 - q_3^2 & q_0 q_3 & q_1 q_3 \\ q_0 q_2 & q_0 q_3 & 1 - q_0^2 & -q_0 q_1 \\ q_1 q_2 & q_1 q_3 & -q_0 q_1 & 1 - q_1^2 \end{bmatrix}, \quad (B^T B)\mathbf{q} = \begin{bmatrix} q_0 \\ q_1 \\ q_2 \\ q_3 \end{bmatrix}$$

$$C^T C = \begin{bmatrix} 1 - q_3^2 & q_2 q_3 & -q_1 q_3 & q_0 q_3 \\ q_2 q_3 & 1 - q_2^2 & q_1 q_2 & -q_0 q_2 \\ -q_1 q_3 & q_1 q_2 & 1 - q_1^2 & q_0 q_1 \\ q_0 q_3 & -q_0 q_2 & q_0 q_1 & 1 - q_0^2 \end{bmatrix}, \quad (C^T C)\mathbf{q} = \begin{bmatrix} q_0 \\ q_1 \\ q_2 \\ q_3 \end{bmatrix}$$

Describing column vectors of rotation matrix

$$A^T B = \begin{bmatrix} -q_1 q_2 & -q_1 q_3 & q_0 q_1 & q_1^2 - 1 \\ q_0 q_2 & q_0 q_3 & 1 - q_0^2 & -q_0 q_1 \\ q_2 q_3 & q_3^2 - 1 & -q_0 q_3 & -q_1 q_3 \\ 1 - q_2^2 & -q_2 q_3 & q_0 q_2 & q_1 q_2 \end{bmatrix}, \quad (A^T B)\mathbf{q} = \begin{bmatrix} -q_3 \\ q_2 \\ -q_1 \\ q_0 \end{bmatrix}$$

$$B^T C = \begin{bmatrix} -q_2 q_3 & q_2^2 - 1 & -q_1 q_2 & q_0 q_2 \\ 1 - q_3^2 & q_2 q_3 & -q_1 q_3 & q_0 q_3 \\ q_0 q_3 & -q_0 q_2 & q_0 q_1 & 1 - q_0^2 \\ q_1 q_3 & -q_1 q_2 & q_1^2 - 1 & -q_0 q_1 \end{bmatrix}, \quad (B^T C)\mathbf{q} = \begin{bmatrix} -q_1 \\ q_0 \\ q_3 \\ -q_2 \end{bmatrix}$$

$$C^T A = \begin{bmatrix} -q_1 q_3 & q_0 q_3 & q_3^2 - 1 & -q_2 q_3 \\ q_1 q_2 & -q_0 q_2 & -q_2 q_3 & q_2^2 - 1 \\ 1 - q_1^2 & q_0 q_1 & q_1 q_3 & -q_1 q_2 \\ q_0 q_1 & 1 - q_0^2 & -q_0 q_3 & q_0 q_2 \end{bmatrix}, \quad (C^T A)\mathbf{q} = \begin{bmatrix} -q_2 \\ -q_3 \\ q_0 \\ q_1 \end{bmatrix}$$

Describing column vectors of rotation matrix

$$\mathbf{a}^T \mathbf{a} = (\mathbf{A}\mathbf{q})^T (\mathbf{A}\mathbf{q}) = \mathbf{q}^T \mathbf{A}^T \mathbf{A}\mathbf{q} = \mathbf{q}^T \mathbf{q} = 1$$

$$\mathbf{b}^T \mathbf{b} = (\mathbf{B}\mathbf{q})^T (\mathbf{B}\mathbf{q}) = \mathbf{q}^T \mathbf{B}^T \mathbf{B}\mathbf{q} = \mathbf{q}^T \mathbf{q} = 1$$

...

$$\mathbf{a}^T \mathbf{b} = (\mathbf{A}\mathbf{q})^T (\mathbf{B}\mathbf{q}) = \mathbf{q}^T \mathbf{A}^T \mathbf{B}\mathbf{q} = \begin{bmatrix} q_0 & q_1 & q_2 & q_3 \end{bmatrix} \begin{bmatrix} -q_3 \\ q_2 \\ -q_1 \\ q_0 \end{bmatrix} = 0$$

$$\mathbf{b}^T \mathbf{c} = (\mathbf{B}\mathbf{q})^T (\mathbf{C}\mathbf{q}) = \mathbf{q}^T \mathbf{B}^T \mathbf{C}\mathbf{q} = \begin{bmatrix} q_0 & q_1 & q_2 & q_3 \end{bmatrix} \begin{bmatrix} -q_1 \\ q_0 \\ q_3 \\ -q_2 \end{bmatrix} = 0$$

...

Describing column vectors of rotation matrix

Assume that \mathbf{q} depends on time.
time derivative of quaternion:

$$\dot{\mathbf{q}} = \begin{bmatrix} \dot{q}_0 \\ \dot{q}_1 \\ \dot{q}_2 \\ \dot{q}_3 \end{bmatrix}$$

Note that matrices $R(\mathbf{q})$, A , B , and C depend on time.

Describing angular velocity vector using quaternion

time derivatives of column vectors \mathbf{a} , \mathbf{b} , and \mathbf{c} :

$$\dot{\mathbf{a}} = \dot{\mathbf{A}}\mathbf{q} + \mathbf{A}\dot{\mathbf{q}} = \mathbf{A}\dot{\mathbf{q}} + \mathbf{A}\dot{\mathbf{q}} = 2\mathbf{A}\dot{\mathbf{q}}$$

$$\dot{\mathbf{b}} = \dot{\mathbf{B}}\mathbf{q} + \mathbf{B}\dot{\mathbf{q}} = \mathbf{B}\dot{\mathbf{q}} + \mathbf{B}\dot{\mathbf{q}} = 2\mathbf{B}\dot{\mathbf{q}}$$

$$\dot{\mathbf{c}} = \dot{\mathbf{C}}\mathbf{q} + \mathbf{C}\dot{\mathbf{q}} = \mathbf{C}\dot{\mathbf{q}} + \mathbf{C}\dot{\mathbf{q}} = 2\mathbf{C}\dot{\mathbf{q}}$$

angular velocities:

$$\omega_\xi = \mathbf{c}^T \dot{\mathbf{b}} = \mathbf{q}^T \mathbf{C}^T 2\mathbf{B}\dot{\mathbf{q}} = 2(\mathbf{B}^T \mathbf{C}\mathbf{q})^T \dot{\mathbf{q}}$$

$$\omega_\eta = \mathbf{a}^T \dot{\mathbf{c}} = \mathbf{q}^T \mathbf{A}^T 2\mathbf{C}\dot{\mathbf{q}} = 2(\mathbf{C}^T \mathbf{A}\mathbf{q})^T \dot{\mathbf{q}}$$

$$\omega_\zeta = \mathbf{b}^T \dot{\mathbf{a}} = \mathbf{q}^T \mathbf{B}^T 2\mathbf{A}\dot{\mathbf{q}} = 2(\mathbf{A}^T \mathbf{B}\mathbf{q})^T \dot{\mathbf{q}}$$

Describing angular velocity vector using quaternion

angular velocities:

$$\omega_\xi = 2 \begin{bmatrix} -q_1 & q_0 & q_3 & -q_2 \end{bmatrix} \dot{\mathbf{q}}$$

$$\omega_\eta = 2 \begin{bmatrix} -q_2 & -q_3 & q_0 & q_1 \end{bmatrix} \dot{\mathbf{q}}$$

$$\omega_\zeta = 2 \begin{bmatrix} -q_3 & q_2 & -q_1 & q_0 \end{bmatrix} \dot{\mathbf{q}}$$

angular velocity vector

$$\boldsymbol{\omega} = 2H\dot{\mathbf{q}}$$

where

$$H \triangleq \begin{bmatrix} -q_1 & q_0 & q_3 & -q_2 \\ -q_2 & -q_3 & q_0 & q_1 \\ -q_3 & q_2 & -q_1 & q_0 \\ q_0 & q_1 & q_2 & q_3 \end{bmatrix}$$

Describing Lagrangian using quaternion

Lagrangian

$$L = T + \lambda_{\text{quat}} Q_{\text{quat}}$$

kinetic energy of a rotating rigid body:

$$T = \frac{1}{2} \boldsymbol{\omega}^T J \boldsymbol{\omega} = \frac{1}{2} (2H\dot{\mathbf{q}})^T J (2H\dot{\mathbf{q}}) = 2\dot{\mathbf{q}}^T (H^T J H) \dot{\mathbf{q}}$$

or

$$T = \frac{1}{2} \boldsymbol{\omega}^T J \boldsymbol{\omega} = \frac{1}{2} (-2\dot{H}\mathbf{q})^T J (-2\dot{H}\mathbf{q}) = 2\dot{\mathbf{q}}^T (\dot{H}^T J \dot{H}) \dot{\mathbf{q}}$$

constraint on quaternion:

$$Q_{\text{quat}} = \mathbf{q}^T \mathbf{q} - 1$$

λ_{quat} : Lagrange multiplier

Computing Lagrange equation

partial derivatives of T w.r.t. $\dot{\mathbf{q}}$ and \mathbf{q} :

$$\frac{\partial T}{\partial \dot{\mathbf{q}}} = 4(H^T J H) \dot{\mathbf{q}}, \quad \frac{\partial T}{\partial \mathbf{q}} = 4(\dot{H}^T J \dot{H}) \mathbf{q}$$

since $H \dot{\mathbf{q}} = -\dot{H} \mathbf{q}$

$$\frac{\partial T}{\partial \mathbf{q}} = 4(\dot{H}^T J) \dot{H} \mathbf{q} = 4(\dot{H}^T J)(-H \dot{\mathbf{q}}) = -4(\dot{H}^T J H) \dot{\mathbf{q}}$$

time derivative of $\partial T / \partial \dot{\mathbf{q}}$:

$$\frac{d}{dt} \frac{\partial T}{\partial \dot{\mathbf{q}}} = 4(H^T J H) \ddot{\mathbf{q}} + 4(\dot{H}^T J H + H^T J \dot{H}) \dot{\mathbf{q}}$$

since $\dot{H} \dot{\mathbf{q}} = \mathbf{0}$ yields $(H^T J H) \dot{\mathbf{q}} = (H^T J) H \dot{\mathbf{q}} = \mathbf{0}$

$$\frac{d}{dt} \frac{\partial T}{\partial \dot{\mathbf{q}}} = 4(H^T J H) \ddot{\mathbf{q}} + 4(\dot{H}^T J H) \dot{\mathbf{q}}$$

Computing Lagrange equation

contribution of kinetic energy T to Lagrange equation:

$$\begin{aligned} \frac{\partial T}{\partial \mathbf{q}} - \frac{d}{dt} \frac{\partial T}{\partial \dot{\mathbf{q}}} &= -4(\dot{H}^T J H) \dot{\mathbf{q}} - \{4(H^T J H) \ddot{\mathbf{q}} + 4(\dot{H}^T J H) \dot{\mathbf{q}}\} \\ &= -4(H^T J H) \ddot{\mathbf{q}} - 8(\dot{H}^T J H) \dot{\mathbf{q}} \end{aligned}$$

contribution of constraint Q_{quat} to Lagrange equation:

$$\frac{\partial Q_{\text{quat}}}{\partial \mathbf{q}} - \frac{d}{dt} \frac{\partial Q_{\text{quat}}}{\partial \dot{\mathbf{q}}} = 2\mathbf{q}$$

Lagrange equation of motion

$$-4(H^T J H) \ddot{\mathbf{q}} - 8(\dot{H}^T J H) \dot{\mathbf{q}} + 2\lambda_{\text{quat}} \mathbf{q} = \mathbf{0}_4$$

Dynamic equations describing spatial rotation

multiply H to Lagrange equation of motion:

$$-4H(H^T J H) \ddot{\mathbf{q}} - 8H(\dot{H}^T J H) \dot{\mathbf{q}} + 2\lambda_{\text{quat}} H \mathbf{q} = \mathbf{0}_3$$

since $HH^T = I_{3 \times 3}$ and $H \mathbf{q} = \mathbf{0}$:

$$J H \ddot{\mathbf{q}} + 2(H \dot{H}^T J H) \dot{\mathbf{q}} = \mathbf{0}_3$$

matrix J is regular:

$$H \ddot{\mathbf{q}} = -2J^{-1}(H \dot{H}^T J H) \dot{\mathbf{q}}$$

since $\dot{Q}_{\text{quat}} = 2\mathbf{q}^T \dot{\mathbf{q}}$ and $\ddot{Q}_{\text{quat}} = 2\mathbf{q}^T \ddot{\mathbf{q}} + 2\dot{\mathbf{q}}^T \dot{\mathbf{q}}$, equation for stabilizing constraint $Q_{\text{quat}} = 0$ is given by

$$-\mathbf{q}^T \ddot{\mathbf{q}} = r(\mathbf{q}, \dot{\mathbf{q}})$$

where

$$r(\mathbf{q}, \dot{\mathbf{q}}) \triangleq \dot{\mathbf{q}}^T \dot{\mathbf{q}} + 2\nu \mathbf{q}^T \dot{\mathbf{q}} + \frac{1}{2}\nu^2(\mathbf{q}^T \mathbf{q} - 1) \quad (\nu: \text{positive constant})$$

Dynamic equations describing spatial rotation

differential equations:

$$\begin{aligned} -\mathbf{q}^T \ddot{\mathbf{q}} &= r(\mathbf{q}, \dot{\mathbf{q}}) \\ H \ddot{\mathbf{q}} &= -2J^{-1}(H \dot{H}^T J H) \dot{\mathbf{q}} \end{aligned}$$

combining the two equations:

$$\begin{aligned} \begin{bmatrix} -\mathbf{q}^T \\ H \end{bmatrix} \ddot{\mathbf{q}} &= \begin{bmatrix} r(\mathbf{q}, \dot{\mathbf{q}}) \\ -2J^{-1}(H \dot{H}^T J H) \dot{\mathbf{q}} \end{bmatrix} \\ \hat{H} \ddot{\mathbf{q}} &= \begin{bmatrix} r(\mathbf{q}, \dot{\mathbf{q}}) \\ -2J^{-1}(H \dot{H}^T J H) \dot{\mathbf{q}} \end{bmatrix} \end{aligned}$$

where

$$\hat{H} \triangleq \begin{bmatrix} -\mathbf{q}^T \\ H \end{bmatrix}$$

Dynamic equations describing spatial rotation

$$\begin{aligned} \hat{H} \hat{H}^T &= \begin{bmatrix} -\mathbf{q}^T \\ H \end{bmatrix} \begin{bmatrix} -\mathbf{q} & H^T \end{bmatrix} = \begin{bmatrix} \mathbf{q}^T \mathbf{q} & -(H \mathbf{q})^T \\ -H \mathbf{q} & HH^T \end{bmatrix} \\ &= \begin{bmatrix} 1 & \mathbf{0}_3^T \\ \mathbf{0}_3 & I_{3 \times 3} \end{bmatrix} = I_{4 \times 4} \end{aligned}$$

matrix \hat{H} is orthogonal:

$$\begin{aligned} \ddot{\mathbf{q}} &= \hat{H}^T \begin{bmatrix} r(\mathbf{q}, \dot{\mathbf{q}}) \\ -2J^{-1}(H \dot{H}^T J H) \dot{\mathbf{q}} \end{bmatrix} \\ &= \begin{bmatrix} -\mathbf{q} & H^T \end{bmatrix} \begin{bmatrix} r(\mathbf{q}, \dot{\mathbf{q}}) \\ -2J^{-1}(H \dot{H}^T J H) \dot{\mathbf{q}} \end{bmatrix} \\ &= -r(\mathbf{q}, \dot{\mathbf{q}}) \mathbf{q} - 2H^T J^{-1}(H \dot{H}^T J H) \dot{\mathbf{q}} \end{aligned}$$

Dynamic equations describing spatial rotation

$$\begin{aligned} 2HH^T &= 2 \begin{bmatrix} -q_1 & q_0 & q_3 & -q_2 \\ -q_2 & -q_3 & q_0 & q_1 \\ -q_3 & q_2 & -q_1 & q_0 \end{bmatrix} \begin{bmatrix} -\dot{q}_1 & -\dot{q}_2 & -\dot{q}_3 \\ \dot{q}_0 & -\dot{q}_3 & \dot{q}_2 \\ \dot{q}_3 & \dot{q}_0 & -\dot{q}_1 \\ -\dot{q}_2 & \dot{q}_1 & \dot{q}_0 \end{bmatrix} \\ &= \begin{bmatrix} 0 & -\omega_\zeta & \omega_\eta \\ \omega_\zeta & 0 & -\omega_\xi \\ -\omega_\eta & \omega_\xi & 0 \end{bmatrix} = [\boldsymbol{\omega} \times] = [(2H\dot{\mathbf{q}}) \times] \end{aligned}$$

matrix $H \dot{H}^T$ represents outer product with $H \dot{\mathbf{q}}$

$$\begin{aligned} \ddot{\mathbf{q}} &= -r(\mathbf{q}, \dot{\mathbf{q}}) \mathbf{q} - 2H^T J^{-1}(H \dot{H}^T J H) \dot{\mathbf{q}} \\ &\Downarrow \\ \ddot{\mathbf{q}} &= -r(\mathbf{q}, \dot{\mathbf{q}}) \mathbf{q} - 2H^T J^{-1} \{(H \dot{\mathbf{q}}) \times (J H \dot{\mathbf{q}})\} \end{aligned}$$

Dynamic equations describing spatial rotation

Equation of rotation

4 generalized coordinates:

$$\mathbf{q} = \begin{bmatrix} q_0 \\ q_1 \\ q_2 \\ q_3 \end{bmatrix}$$

4 differential equations:

$$\ddot{\mathbf{q}} = -r(\mathbf{q}, \dot{\mathbf{q}}) \mathbf{q} - 2H^T J^{-1} \{(H \dot{\mathbf{q}}) \times (J H \dot{\mathbf{q}})\}$$

Dynamic equations describing spatial rotation

Canonical form for numerical computation

$$\begin{aligned} \dot{\mathbf{q}} &= \mathbf{p} \\ \dot{\mathbf{p}} &= -r(\mathbf{q}, \mathbf{p}) \mathbf{q} - 2H^T J^{-1} \{(H \mathbf{p}) \times (J H \mathbf{p})\} \end{aligned}$$

state variable vector

$$\mathbf{s} = \begin{bmatrix} \mathbf{q} \\ \mathbf{p} \end{bmatrix}$$

Comparison summary

- a set of rotation matrix elements
 - ▶ 12 state variables (9 for orientation and 3 for angular velocity)
 - ▶ 12 equations (6 differential + 6 algebraic)
- quaternion
 - ▶ 4 generalized coordinates (8 state variables)
 - ▶ quadratic expressions, no trigonometric functions
 - ▶ no singularity, implying no gimbal lock or no instability
- a set of Euler angles
 - ▶ 3 generalized coordinates (6 state variables)
 - ▶ trigonometric functions
 - ▶ singularity, causing gimbal lock or instability

Sample Programs

- class **RigidBody**
- class **RigidBody_Cuboid**

class **RigidBody_Cuboid** is a subclass of class **RigidBody**

Lagrange equation of forced spatial rotation

$$\tau_{\text{quat}} = [\tau_0, \tau_1, \tau_2, \tau_3]^T \quad \text{a set of generalized torques corresponding to quaternion } \mathbf{q} = [q_0, q_1, q_2, q_3]^T$$

$$W = \tau_{\text{quat}}^T \mathbf{q} = \tau_0 q_0 + \tau_1 q_1 + \tau_2 q_2 + \tau_3 q_3$$

contribution of work W to Lagrange equation:

$$\frac{\partial W}{\partial \mathbf{q}} - \frac{d}{dt} \frac{\partial W}{\partial \dot{\mathbf{q}}} = \tau_{\text{quat}}$$

Lagrange equation of motion:

$$-4(H^T J H) \ddot{\mathbf{q}} - 8(\dot{H}^T J H) \dot{\mathbf{q}} + 2\lambda_{\text{quat}} \mathbf{q} + \tau_{\text{quat}} = \mathbf{0}_4$$

$$\ddot{\mathbf{q}} = -r(\mathbf{q}, \dot{\mathbf{q}}) \mathbf{q} - 2H^T J^{-1} \left\{ (H \dot{\mathbf{q}}) \times (J H \dot{\mathbf{q}}) - \frac{1}{8} H \tau_{\text{quat}} \right\}$$

Lagrange equation of forced spatial rotation

Principle of virtual works

$$\omega = 2H\dot{\mathbf{q}} \Rightarrow \tau_{\text{quat}} = (2H)^T \tau$$

since $H\tau_{\text{quat}} = 2HH^T\tau = 2\tau$, equation of rotation turns into:

$$\ddot{\mathbf{q}} = -r(\mathbf{q}, \dot{\mathbf{q}}) \mathbf{q} - 2H^T J^{-1} \left\{ (H \dot{\mathbf{q}}) \times (J H \dot{\mathbf{q}}) - \frac{1}{4} \tau \right\}$$

Lagrange equation of forced spatial rotation

Canonical form for numerical computation

$$\dot{\mathbf{q}} = \mathbf{p}$$

$$\dot{\mathbf{p}} = -r(\mathbf{q}, \mathbf{p}) \mathbf{q} - 2H^T J^{-1} \left\{ (H \mathbf{p}) \times (J H \mathbf{p}) - \frac{1}{4} \tau \right\}$$

state variable vector

$$\mathbf{s} = \begin{bmatrix} \mathbf{q} \\ \mathbf{p} \end{bmatrix}$$

Sample Programs

file **RigidBody.m**

```
classdef RigidBody
    properties
        density;
        mass;
        inertia_matrix;
        inertia_matrix_inverse;
        rotation_matrix;
        omega;
        q;
        dotq;
        H;
    end
    methods
        function obj = RigidBody (m, J)
            obj.mass = m;
```

Sample Programs

file **RigidBody_Cuboid.m**

```
classdef RigidBody_Cuboid < RigidBody
    properties
        a, b, c;
    end
    methods
        function obj = RigidBody_Cuboid (rho, a, b, c)
            obj@RigidBody(1,eye(3));
            m = rho*a*b*c;
            Jx = (1/12)*m*(b^2+c^2);
            Jy = (1/12)*m*(c^2+a^2);
            Jz = (1/12)*m*(a^2+b^2);
            J = diag([Jx, Jy, Jz]);
            obj = obj.mass_and_inertia_matrix(m, J);
            obj.density = rho;
            obj.a = a;
```

Sample Programs

file **RigidBody_Cuboid_test.m**

```
body = RigidBody_Cuboid(1, 4, 4, 8);
clf;
body.draw;
xlim([-10,10]); ylim([-10,10]); zlim([-10,10]);
xlabel('x'); ylabel('y'); zlabel('z');
pbaspect([1 1 1]);
grid on;
view([-75, 30]);
```

Sample Programs

file `rotation_quaternion.m`

```

body = RigidBody_Cuboid(1, 4, 4, 8);
alpha = 1000; % positive large constant for CSM

ext = @t) external_torque(t);
rotation_quaternion_ODE = @(t,s) rotation_quaternion_ODE_
tf = 20;
interval = [0,tf];
sinit = [1;0;0;0; 0;0;0;0];
[time, s] = ode45(rotation_quaternion_ODE, interval, sini

```

Dynamic Simulation of Rotation

Report #6 due date : Dec. 18 (Mon.) 1:00 AM

Simulate the rotation of a rigid cylinder in 3D space. Define class **RigidBody_Cylinder** as a subclass of **RigidBody**. Use appropriate values of geometrical and physical parameters of the cylinder. Apply torque vectors with different directions.

Sample Programs

file `rotation_quaternion.m`

```

function dots = rotation_quaternion_ODE_params (t,s, body
    q = s(1:4); dotq = s(5:8);
    ddotq = body.calculate_ddotq (q, dotq, alpha, ext(t))
    dots = [dotq;ddotq];
end

function tau = external_torque(t)
    if t <= 5
        tau = [12.00; 0.00; 0.00];
    elseif t <= 10
        tau = [ 0.00; -12.00; 0.00];
    else
        tau = [0;0;0];
    end

```

Summary

Planar rotation

- described by angle θ and angular velocity ω
- Lagrangian formulation yields equation of planar rotation

Spatial rotation

- described by rotation matrix R under geometric constraints
- Lagrangian approach derives Euler's equation of rotation
- equation of forced rotation

Quaternion

- a set of four variables under one constraint
- differential eq. w.r.t. quaternion describing spacial rotation

Quaternion

Report #5 due date : Dec. 11 (Mon.) 1:00 AM

- Show that $R(q)$ is orthogonal.
- Show $\dot{A}q = A\dot{q}$, $\dot{B}q = B\dot{q}$, and $\dot{C}q = C\dot{q}$.
- Show $Hq = \mathbf{0}$.
- Show $\dot{H}\dot{q} = \mathbf{0}$.
- Show $H\dot{q} = -\dot{H}q$ and $\omega = -2H\dot{q}$.
- Show $HH^T = I_{3 \times 3}$.
- Show $H^TH\dot{q} = \dot{q}$ and $\dot{q} = (1/2)H^T\omega$.

Appendix: vector calculus

Let x and y are three-dimensional vectors given as

$$x = \begin{bmatrix} x_1 \\ x_2 \\ x_3 \end{bmatrix}, \quad y = \begin{bmatrix} y_1 \\ y_2 \\ y_3 \end{bmatrix}$$

Inner product between x and y is described as

$$x^T y = x_1 y_1 + x_2 y_2 + x_3 y_3$$

Thus, partial derivatives of the inner product with respect to column vectors x and y are given as follows:

$$\frac{\partial(x^T y)}{\partial x} = \begin{bmatrix} y_1 \\ y_2 \\ y_3 \end{bmatrix} = y, \quad \frac{\partial(x^T y)}{\partial y} = \begin{bmatrix} x_1 \\ x_2 \\ x_3 \end{bmatrix} = x$$

Since the inner product is a scalar, the above derivatives are three-dimensional column vectors.

Appendix: vector calculus

Outer product between x and y :

$$\begin{aligned} x \times y &= \begin{bmatrix} x_2 y_3 - x_3 y_2 \\ x_3 y_1 - x_1 y_3 \\ x_1 y_2 - x_2 y_1 \end{bmatrix} \\ &= \begin{bmatrix} 0 & -x_3 & x_2 \\ x_3 & 0 & -x_1 \\ -x_2 & x_1 & 0 \end{bmatrix} \begin{bmatrix} y_1 \\ y_2 \\ y_3 \end{bmatrix} \\ &\triangleq [\mathbf{x} \times] \mathbf{y} \end{aligned}$$

Note that $[\mathbf{x} \times]$ is a 3×3 skew-symmetric matrix.

$$[\mathbf{x} \times] = \begin{bmatrix} 0 & -x_3 & x_2 \\ x_3 & 0 & -x_1 \\ -x_2 & x_1 & 0 \end{bmatrix}$$

Appendix: vector calculus

Partial derivatives of the outer product with respect to row vectors x^T and y^T :

$$\begin{aligned} \frac{\partial(x \times y)}{\partial x^T} &= \begin{bmatrix} 0 & y_3 & -y_2 \\ -y_3 & 0 & y_1 \\ y_2 & -y_1 & 0 \end{bmatrix} = [-\mathbf{y} \times], \\ \frac{\partial(x \times y)}{\partial y^T} &= \begin{bmatrix} 0 & -x_3 & x_2 \\ x_3 & 0 & -x_1 \\ -x_2 & x_1 & 0 \end{bmatrix} = [\mathbf{x} \times] \end{aligned}$$

Since the outer product is a three-dimensional column vector, the above derivatives are 3×3 matrices.

Appendix: vector calculus

Let x be a three-dimensional vector and A be a 3×3 symmetric matrix independent of x . Quadratic form is described as:

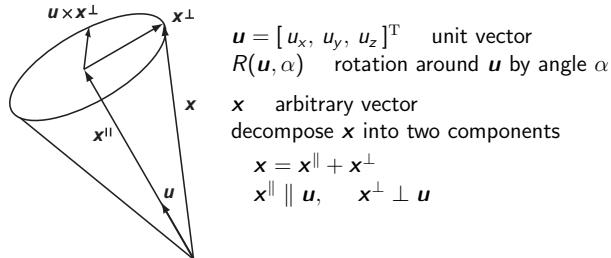
$$\begin{aligned} x^T A x &= [x_1 \ x_2 \ x_3] \begin{bmatrix} a_{11} & a_{12} & a_{13} \\ a_{12} & a_{22} & a_{23} \\ a_{13} & a_{23} & a_{33} \end{bmatrix} \begin{bmatrix} x_1 \\ x_2 \\ x_3 \end{bmatrix} \\ &= a_{11}x_1^2 + a_{22}x_2^2 + a_{33}x_3^2 + 2a_{12}x_1x_2 + 2a_{13}x_1x_3 + 2a_{23}x_2x_3 \end{aligned}$$

Partial derivative of the quadratic form with respect to x is:

$$\begin{aligned} \frac{\partial x^T A x}{\partial x} &= \begin{bmatrix} 2a_{11}x_1 + 2a_{12}x_2 + 2a_{13}x_3 \\ 2a_{22}x_2 + 2a_{12}x_1 + 2a_{23}x_3 \\ 2a_{33}x_3 + 2a_{13}x_1 + 2a_{23}x_2 \end{bmatrix} \\ &= 2Ax \end{aligned}$$

Since the quadratic form is a scalar, the above derivative is a three-dimensional column vector.

Appendix: deriving quaternion description



x^{\parallel} is the projection of x to a line specified by unit vector u :

$$\begin{aligned} x^{\parallel} &= (u^T x)u = (uu^T)x, \\ x^{\perp} &= x - x^{\parallel} = (I_{3 \times 3} - uu^T)x \end{aligned}$$

vectors u , x^{\perp} , and $u \times x^{\perp}$ form a right-handed coordinate system

Appendix: deriving quaternion description

rotation $R(u, \alpha)$ transforms x^{\parallel} into itself:

$$Rx^{\parallel} = x^{\parallel}.$$

rotation $R(u, \alpha)$ transforms x^{\perp} into $C_{\alpha}x^{\perp} + S_{\alpha}u \times x^{\perp}$:

$$Rx^{\perp} = C_{\alpha}x^{\perp} + S_{\alpha}u \times x^{\perp}$$

Thus

$$Rx = R(x^{\parallel} + x^{\perp}) = x^{\parallel} + C_{\alpha}x^{\perp} + S_{\alpha}u \times x^{\perp}.$$

since $u \times x^{\parallel} = \mathbf{0}$

$$u \times x^{\perp} = u \times (x^{\parallel} + x^{\perp}) = u \times x = [u \times]x$$

$$\begin{aligned} Rx &= (uu^T)x + C_{\alpha}(I_{3 \times 3} - uu^T)x + S_{\alpha}[u \times]x \\ &= \{C_{\alpha}I_{3 \times 3} + (1 - C_{\alpha})uu^T + S_{\alpha}[u \times]\}x. \end{aligned}$$

Appendix: deriving quaternion description

rotation around unit vector u by angle α :

$$\begin{aligned} R &= C_{\alpha}I_{3 \times 3} + (1 - C_{\alpha})uu^T + S_{\alpha}[u \times] \\ &= \begin{bmatrix} C_{\alpha} + \bar{C}_{\alpha}u_x^2 & \bar{C}_{\alpha}u_xu_y - S_{\alpha}u_z & \bar{C}_{\alpha}u_xu_z + S_{\alpha}u_y \\ \bar{C}_{\alpha}u_yu_x + S_{\alpha}u_z & C_{\alpha} + \bar{C}_{\alpha}u_y^2 & \bar{C}_{\alpha}u_yu_z - S_{\alpha}u_x \\ \bar{C}_{\alpha}u_zu_x - S_{\alpha}u_y & \bar{C}_{\alpha}u_zu_y + S_{\alpha}u_x & C_{\alpha} + \bar{C}_{\alpha}u_z^2 \end{bmatrix} \end{aligned}$$

where $\bar{C}_{\alpha} = 1 - C_{\alpha}$

Define $q_0 = \cos(\alpha/2)$:

$$C_{\alpha} = 2q_0^2 - 1, \quad \bar{C}_{\alpha} = 2\sin^2 \frac{\alpha}{2}, \quad S_{\alpha} = 2q_0 \sin \frac{\alpha}{2}$$

Define $[q_1, q_2, q_3]^T = \sin(\alpha/2)[u_x, u_y, u_z]^T$:

$$R = \begin{bmatrix} 2(q_0^2 + q_1^2) - 1 & 2(q_1q_2 - q_0q_3) & 2(q_1q_3 + q_0q_2) \\ 2(q_1q_2 + q_0q_3) & 2(q_0^2 + q_2^2) - 1 & 2(q_2q_3 - q_0q_1) \\ 2(q_1q_3 - q_0q_2) & 2(q_2q_3 + q_0q_1) & 2(q_0^2 + q_3^2) - 1 \end{bmatrix}$$

Appendix: algebraic description of quaternion

R : a sequence of rotations P followed by Q

P, Q, R : denoted by quaternions

$$p = [p_0, p_1, p_2, p_3]^T, \quad q = [q_0, q_1, q_2, q_3]^T, \quad r = [r_0, r_1, r_2, r_3]^T$$

$$R(r) = R(p)R(q),$$

↑

$$\begin{bmatrix} r_0 \\ r_1 \\ r_2 \\ r_3 \end{bmatrix} = \begin{bmatrix} p_0q_0 - p_1q_1 - p_2q_2 - p_3q_3 \\ p_0q_1 + p_1q_0 + p_2q_3 - p_3q_2 \\ p_0q_2 + p_2q_0 + p_3q_1 - p_1q_3 \\ p_0q_3 + p_3q_0 + p_1q_2 - p_2q_1 \end{bmatrix} \quad (1)$$

Appendix: algebraic description of quaternion

Define numbers of which units are given by i, j, k .
Four units satisfy:

$$\begin{aligned} i^2 &= j^2 = k^2 = -1, \\ ij &= k, \quad jk = i, \quad ki = j, \\ ji &= -k, \quad kj = -i, \quad ik = -j \end{aligned}$$

Multiplication among i, j , and k circulates but does not commute.
Numbers p, q, r :

$$\begin{aligned} p &= p_0 + p_1i + p_2j + p_3k, \\ q &= q_0 + q_1i + q_2j + q_3k, \\ r &= r_0 + r_1i + r_2j + r_3k \end{aligned}$$

Appendix: deriving quaternion description

rotation $R(u, \alpha)$ transforms x^{\parallel} into itself:

$$Rx^{\parallel} = x^{\parallel}.$$

rotation $R(u, \alpha)$ transforms x^{\perp} into $C_{\alpha}x^{\perp} + S_{\alpha}u \times x^{\perp}$:

$$Rx^{\perp} = C_{\alpha}x^{\perp} + S_{\alpha}u \times x^{\perp}$$

Thus

$$Rx = R(x^{\parallel} + x^{\perp}) = x^{\parallel} + C_{\alpha}x^{\perp} + S_{\alpha}u \times x^{\perp}.$$

since $u \times x^{\parallel} = \mathbf{0}$

$$u \times x^{\perp} = u \times (x^{\parallel} + x^{\perp}) = u \times x = [u \times]x$$

$$\begin{aligned} Rx &= (uu^T)x + C_{\alpha}(I_{3 \times 3} - uu^T)x + S_{\alpha}[u \times]x \\ &= \{C_{\alpha}I_{3 \times 3} + (1 - C_{\alpha})uu^T + S_{\alpha}[u \times]\}x. \end{aligned}$$

Appendix: algebraic description of quaternion

Product pq :

$$\begin{aligned} r = pq &= (p_0 + p_1i + p_2j + p_3k)(q_0 + q_1i + q_2j + q_3k) \\ &= (p_0q_0 - p_1q_1 - p_2q_2 - p_3q_3) \\ &\quad + (p_0q_1 + p_1q_0 + p_2q_3 - p_3q_2)i \\ &\quad + (p_0q_2 + p_2q_0 + p_3q_1 - p_1q_3)j \\ &\quad + (p_0q_3 + p_3q_0 + p_1q_2 - p_2q_1)k \end{aligned}$$

↑

$$\begin{bmatrix} r_0 \\ r_1 \\ r_2 \\ r_3 \end{bmatrix} = \begin{bmatrix} p_0q_0 - p_1q_1 - p_2q_2 - p_3q_3 \\ p_0q_1 + p_1q_0 + p_2q_3 - p_3q_2 \\ p_0q_2 + p_2q_0 + p_3q_1 - p_1q_3 \\ p_0q_3 + p_3q_0 + p_1q_2 - p_2q_1 \end{bmatrix} \quad (2)$$

(1) and (2) are equivalent each other.

Appendix: Euler angles

a set of 3-2-3 Euler angles:

$$\begin{aligned} R(\phi, \theta, \psi) &= R_3(\phi)R_2(\theta)R_3(\psi) \\ &= \begin{bmatrix} C_{\phi} & -S_{\phi} & 0 \\ S_{\phi} & C_{\phi} & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} C_{\theta} & 0 & S_{\theta} \\ 0 & 1 & 0 \\ -S_{\theta} & 0 & C_{\theta} \end{bmatrix} \begin{bmatrix} C_{\psi} & -S_{\psi} & 0 \\ S_{\psi} & C_{\psi} & 0 \\ 0 & 0 & 1 \end{bmatrix} \end{aligned}$$

Rotation matrix

$$\begin{bmatrix} 1/\sqrt{2} & -1/\sqrt{2} \\ 1/\sqrt{2} & 1/\sqrt{2} \\ 0 & 1 \end{bmatrix}$$

corresponds to an infinite number of sets of Euler angles satisfying $\theta = 0$ and $\phi + \psi = \pi/4$. This **singularity** causes

- gimbal lock
- instability in solving equation of rotation

Appendix: Euler angles

a set of 1-2-3 Euler angles:

$$R(\phi, \theta, \psi) = R_1(\phi)R_2(\theta)R_3(\psi)$$
$$= \begin{bmatrix} 1 & & \\ C_\phi & -S_\phi & \\ S_\phi & C_\phi & \end{bmatrix} \begin{bmatrix} C_\theta & & S_\theta \\ & 1 & \\ -S_\theta & & C_\theta \end{bmatrix} \begin{bmatrix} C_\psi & -S_\psi & \\ S_\psi & C_\psi & \\ & & 1 \end{bmatrix}$$

Rotation matrix

$$\begin{bmatrix} & & 1 \\ 1/\sqrt{2} & 1/\sqrt{2} & \\ -1/\sqrt{2} & 1/\sqrt{2} & \end{bmatrix}$$

corresponds to an infinite number of sets of Euler angles satisfying
 $\theta = \pi/2$ and $\phi + \psi = \pi/4$.

Any set of Euler angles has singularity.

Appendix: Euler angles

computing angular velocity vector for a set of 3-2-3 Euler angles:

$$R^T = R_3^T(\psi)R_2^T(\theta)R_3^T(\phi)$$

$$\dot{R} = \dot{R}_3(\phi)R_2(\theta)R_3(\psi) + R_3(\phi)\dot{R}_2(\theta)R_3(\psi) + R_3(\phi)R_2(\theta)\dot{R}_3(\psi)$$

$$[\boldsymbol{\omega} \times] = R^T \dot{R}$$
$$= R_3^T(\psi)R_2^T(\theta)R_3^T(\phi)\dot{R}_3(\phi)R_2(\theta)R_3(\psi)$$
$$+ R_3^T(\psi)R_2^T(\theta)\dot{R}_2(\theta)R_3(\psi)$$
$$+ R_3^T(\psi)\dot{R}_3(\psi)$$

angular velocity vector:

$$\begin{bmatrix} \omega_x \\ \omega_y \\ \omega_z \end{bmatrix} = \begin{bmatrix} -S_\theta C_\psi \\ S_\theta S_\psi \\ C_\theta \end{bmatrix} \dot{\phi} + \begin{bmatrix} S_\psi \\ C_\psi \\ 0 \end{bmatrix} \dot{\theta} + \begin{bmatrix} 0 \\ 0 \\ 1 \end{bmatrix} \dot{\psi}$$